alculation of Value and Share Exchange Ratio	Halder Venture Limited	JDM Commercial Pvt Itd	P.K Agrilink Private Ltd	PK Cererals Pvt Ltd	Reliable Advertising Pvt Ltd	Shri Jatadhari Rice Mill Pvt Ltd
	Total Value	Value Per Share	Value Per Share	Value Per Share	Value Per Share	Value Per Share
ported Value of Equity	607.67	303.98	292.93	232.69	123.18	128.20
imber of Shares	31,60,700	7,52,800	24,73,020	4,57,500	5,62,250	28,69,957
aluer per share	607.67	303.98	292.93	232.69	123.18	128.20
nare Exchange Ratio with Transferee	100.00	50.05	48.23	38.31	20.28	21.11
nare Exchange Ratio with Transferee (Round off)		50.00 No shares to be issued	48.00	38.00	20.00	21.00
ssessment of Value to Shareholders			Original Shares	Original Shares	Original Shares	Original Shares
areholders (Existing)			2119.11.11.21			20
omoter						
shab Kumar Halder	10,68,100	Halder Venture 7,52,800	Keshab Kumar Halder 2,65,040	Keshab Kumar Halder 1,06,100	Halder Venture 2,51,700	Keshab Kumar Halder 6,15,932
abhat Kumar Halder	4,28,900	.,,	Prabhat Kumar Halder 1,70,270	Prabhat Kumar Halder 68.400	Intellect Buildcon 3,10,550	Prabhat Kumar Halder 1,34,638
kha Halder	2,79,720		Rekha Halder 1,70,270	Rekha Halder 66.000	3,10,330	Rekha Halder 1.84.562
kna Halder ulomi Halder	2,79,720		Poulomi Halder 1,22,270	Poulomi Halder 65.400		Poulomi Halder 1,64,562 Poulomi Halder 3.14.352
ustuv Halder	10,000		P K Cereals 2,34,700	Reliable Advertising 1,10,000		P K Cereals 2,62,600
ustuv Halder restha Halder						
restna Halder tal - Promoter Group	9,960 20,75,980		Reliable Advertising 8,13,940 Halder venture 24,300	Halder venture 41,600		Reliable Advertising 10,81,873 JDM Commercial 2,76,000
	20,75,560					JDW Commercial 2,76,000
n Promoter blic	10.84.720		Shri Jatadhari 2,65,500 Intellect Buildcon 2,04,500			
DIIC	10,84,720					
tal	31.60.700	7,52,800	Prakurti Commosale 2,50,000 24.73.020	4.57.500	5,62,250	28.69.957
tai	31,00,700	7,32,000	24,73,020	4,57,300	3,02,230	20,03,337
						
areholders (Revised)	Revised Shares	Revised Shares	Revised Shares	Revised Shares	Revised Shares	Revised Shares
omoter						
omoter	10,68,100	Revised Shares Halder Venture - Cancer	olled Keshab Kumar Halder 1,27,219	Keshab Kumar Halder 40,318	Halder Venture - Canc	elled Keshab Kumar Halder 1,29,346
<u>omoter</u> shab Kumar Halder abhat Kumar Halder	10,68,100 4,28,900		biled Keshab Kumar Halder 1,27,219 Prabhat Kumar Halder 81,730	Keshab Kumar Halder 40,318 Prabhat Kumar Halder 25,992		elled Keshab Kumar Halder 1,29,346 Prabhat Kumar Halder 28,274
omoter shab Kumar Halder abhat Kumar Halder kha Halder	10,68,100 4,28,900 2,79,720		elled Keshab Kumar Halder 1,27,219 Prabhat Kumar Halder 81,730 Rekha Halder 58,800	Keshab Kumar Halder 40,318 Prabhat Kumar Halder 25,992 Rekha Halder 25,080	Halder Venture - Canc	elled Keshab Kumar Halder 1,29,346 Prabhat Kumar Halder 28,274 Rekha Halder 38,758
<u>omoter</u> shab Kumar Halder abhat Kumar Halder skha Halder ulomi Halder	10,68,100 4,28,900 2,79,720 2,79,300		Alled Keshab Kumar Halder 1,27,219 Prabhat Kumar Halder 81,730 Rekha Halder 58,800 Poulomi Halder 58,690	Keshab Kumar Halder 40,318 Prabhat Kumar Halder 25,992 Rekha Halder 25,080 Poulomi Halder 24,852	Halder Venture - Canc Intellect Buildoon 62,110	oiled Keshab Kumar Halder 1,29,346 Prabhat Kumar Halder 28,274 Rekha Halder 38,758 Poulomi Halder 66,014
<u>omoter</u> shab Kumar Halder abhat Kumar Halder skha Halder ulomi Halder	10,68,100 4,28,900 2,79,720		elled Keshab Kumar Halder 1,27,219 Prabhat Kumar Halder 81,730 Rekha Halder 58,800	Keshab Kumar Halder 40,318 Prabhat Kumar Halder 25,992 Rekha Halder 25,080 Poulomi Halder 24,852	Halder Venture - Canc Intellect Buildoon 62,110	elled Keshab Kumar Halder 1,29,346 Prabhat Kumar Halder 28,274 Rekha Halder 38,758
zmoter shah Kumar Halder shah Kumar Halder kha Halder ulomi Halder ustuv Halder restha Halder	10,68,100 4,28,900 2,79,720 2,79,300 10,000 9,960			Keshab Kumar Halder	Halder Venture - Canc Intellect Buildcon 62,110	elled Keshab Kumar Halder 1,29,346 Prabhat Kumar Halder 28,274 Rekha Halder 38,758 Poulom Halder 66,014 P K Cereals - Cancelled Reliable Advertising - Cancelled
zmoter shah Kumar Halder shah Kumar Halder kha Halder ulomi Halder ustuv Halder restha Halder	10,68,100 4,28,900 2,79,720 2,79,300 10,000		Neshab Kumar Halder 1,27,219		Halder Venture - Canc Intellect Buildcon 62,110	elled Keshab Kumar Halder 1,29,346 Prabhat Kumar Halder 28,274 Rekha Halder 38,758 Poulomi Halder 66,014 P K Cereals - Cancelled
omoler shab Kumar Halder sahat Kumar Halder sahat Kumar Halder skha Halder sulomi Halder sustuv Halder restha Halder state of the sahat Halder state Halder state Halder state Fromder Group	10,68,100 4,28,900 2,79,720 2,79,300 10,000 9,960				Halder Venture - Canc Intellect Buildcon 62,110	elled Keshab Kumar Halder 1,29,346 Prabhat Kumar Halder 28,274 Rekha Halder 38,758 Poulom Halder 66,014 P K Cereals - Cancelled Reliable Advertising - Cancelled
nareholders (Revised) omoter shab Kumar Halder shaha Kumar Halder shaha Kumar Halder shaha Halder sultom Halder sustu Halder restha Halder restha Halder stal - Promder Group an Premoter	10,68,100 4,28,900 2,79,720 2,79,300 10,000 9,960		Neshab Kumar Halder 1,27,219		Halder Venture - Canc Intellect Buildcon 62,110	elled Keshab Kumar Halder 1,29,346 Prabhat Kumar Halder 28,274 Rekha Halder 38,759 Poulom Halder 66,014 P K Cereals - Cancellee Reliable Advertising - Cancellee
omoter shab Kumar Halder shab Kumar Halder shab Kumar Halder kha Halder statu Halder sustu Halder sustu Halder sustu Halder sustu Halder sustu Halder sustu Halder fall - Promoter Group n Promoter Ditic	10,68,100 4,28,900 2,79,720 2,79,300 10,000 9,960 20,75,980		Neshab Kumar Halder	Keshab Kumar Halder 40.318 Prabhat Kumar Halder 25,992 Rekha Halder 25,090 Roulomi Halder 24,852 Celled Reliable Advertising - Cancel celled Halder venture - Cancel celled	Halder Venture - Canc Intellect Buildoon 62,110	elled Keshab Kumar Halder 1,29,346 Prabhat Kumar Halder 28,274 Rekha Halder 38,758 Poulom Halder 66,014 P K Cereals - Cancelled Reliable Advertising - Cancelled JDM Commercial - Cancelled
omoter shaha Kumar Halder shaha Kumar Halder shaha Halder shaha Halder sustun Halder sustun Halder sustun Halder sustun Halder sustun Halder sustan Halder s	10,68,100 4,28,900 2,79,720 2,79,300 10,000 9,960 20,75,980	Halder Venture - Cance	Neshab Kumar Halder	Keshab Kumar Halder 40,318 Prabhat Kumar Halder 25,992 Rekha Halder 25,080 Poulomi Halder 4,852 Poulomi Halder 4,8	Halder Venture - Canc Intellect Buildcon 62,110	elled Keshab Kumar Halder 1,29,346 Prabhat Kumar Halder 28,274 Rekha Halder 38,758 Poulom Halder 66,014 P K Cereals - Cancelled Reliable Advertising - Cancelled
omoter shaba Kumar Halder shaba Kumar Halder shaba Kumar Halder shaba Halder shaba Halder sustru Halder sresha Halder sresha Halder sresha Halder stat - Promoter Group n bromoter bromoter shaba shab	10,68,100 4,28,900 2,79,720 2,78,300 10,000 9,960 20,75,980 10,84,720	Halder Venture - Cance	Neshab Kumar Halder	Keshab Kumar Halder 40.318 Prabhat Kumar Halder 25,992 Rekha Halder 25,090 Roulomi Halder 24,852 Celled Reliable Advertising - Cancel celled Halder venture - Cancel celled	Halder Venture - Canc Intellect Buildoon 62,110	elled Keshab Kumar Halder 1,29,346 Prabhat Kumar Halder 28,274 Rekha Halder 38,758 Poulom Halder 66,014 P K Cereals - Cancelled Reliable Advertising - Cancelled JDM Commercial - Cancelled
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Non-Promoter Group Public

Total Shares Total Promoter Group Holding (Post merger) 10,84,720 41,46,043 73.84%